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SANDS CHINA LTD.

金沙中國有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1928)

NUMBER OF SHARES ISSUED TO BONDHOLDERS AND ISSUED SHARE CAPITAL

The Board is pleased to announce that an aggregate of 497,865,084 Shares will be allotted and issued to the Bondholders upon the mandatory and automatic exchange of the Bonds for Shares upon the Listing. Immediately following the completion of the Global Offering, the Capitalization Issue, and the mandatory and automatic exchange of the Bonds for Shares, the Company will have 8,047,865,084 Shares issued and outstanding.

Reference is made to the prospectus (the “**Prospectus**”) of Sands China Ltd. (the “**Company**”) dated 16 November 2009 and issued in connection with the Global Offering and the listing of the Shares on the Main Board of the Stock Exchange. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as defined in the Prospectus.

The Board is pleased to announce that an aggregate of 497,865,084 Shares will be allotted and issued to the Bondholders upon the mandatory and automatic exchange of the Bonds for Shares upon the Listing. In accordance with the terms and conditions of the Bonds, such number of Shares has been calculated by converting the US\$600.0 million principal amount of the Bonds into Hong Kong dollars at the rate of US\$1.0000 to HK\$7.7501, being the exchange rate on the third day prior the Listing Date and determined in accordance with the terms and conditions of the Bonds.

Immediately following the completion of the Global Offering, the Capitalization Issue and the mandatory and automatic exchange of the Bonds for Shares, (a) the Company will have 8,047,865,084 Shares issued and outstanding and (b) the shareholding structure of the Company (assuming the Over-allotment Option granted by VVDI (II) to the Underwriters is not exercised) will be as follows:

Shareholder	Number of Shares	Approximate % Shareholding
VVDI II	5,657,814,885	70.3%
Bondholders ⁽¹⁾	497,865,084	6.2%
CDC	22,185,115	0.3%
Other public shareholders ⁽²⁾	1,870,000,000	23.2%
Total	8,047,865,084	100.0%

Notes:

- (1) This represents the number of Shares issued to the Bondholders upon the mandatory and automatic exchange of the Bonds for Shares upon the Listing as described in the Prospectus.
- (2) This includes additional Shares subscribed by certain Bondholders under the International Offering. The aggregate number of Shares held by each of the Bondholders is less than 10.0% of the issued share capital of the Company immediately following the completion of the Global Offering, the Capitalization Issue and the mandatory and automatic exchange of the Bonds for Shares, and taking into account Shares subscribed by the Bondholders in the International Offering.

By order of the Board
Sands China Ltd.
Sheldon Gary Adelson
Chairman

Hong Kong, 30 November 2009

As at the date of this announcement, the Board comprises Steven Craig Jacobs and Stephen John Weaver (as Executive Directors); Sheldon Gary Adelson, Jeffrey Howard Schwartz, and Irwin Abe Siegel (as Non-Executive Directors); and Iain Ferguson Bruce, Yun Chiang, and David Muir Turnbull (as Independent Non-Executive Directors).

* *For identification purposes only*