

## RESULTS OF ALLOCATIONS

The Company announces that the results of allocations (with the identification numbers of wholly successful or partially successful applicants) of the Hong Kong Public Offer Shares in the Hong Kong Public Offering will be available at the times and dates and in the manner specified below:

- results of allocations for the Hong Kong Public Offering will be available from the designated results of allocations website at [www.iporeresults.com.hk](http://www.iporeresults.com.hk) on a 24-hour basis from 8:00 a.m. on Friday, November 27, 2009 to 12:00 midnight on Thursday, December 3, 2009. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- results of allocations for the Hong Kong Public Offering can be found in the announcement to be posted on the Company's website at [www.sandschinaltd.com](http://www.sandschinaltd.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Friday, November 27, 2009;
- results of allocations will be available from the Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of offer Shares allocated to them, if any, by calling (852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Friday, November 27, 2009 to Monday, November 30, 2009; and
- special allocation results booklets setting out the results of allocations will be available for inspection from Friday, November 27, 2009 to Saturday, November 28, 2009 and Monday, November 30, 2009 during opening hours of individual branches and subbranches at all the receiving bank branches and sub-branches at the addresses set out below.

Applicants may inspect the special allocation results booklets at:

1. Standard Chartered Bank (Hong Kong) Limited  
15/F, Standard Chartered Tower  
388 Kwun Tong Road  
Kwun Tong  
Hong Kong
2. Bank of China (Hong Kong) Limited  
1 Garden Road  
Hong Kong
3. The Bank of East Asia Limited  
10 Des Voeux Road Central  
Hong Kong

4. Industrial and Commercial Bank of China (Asia) Limited  
 33rd Floor, ICBC Tower  
 3 Garden Road  
 Central  
 Hong Kong

or any of the following branches of Standard Chartered Bank (Hong Kong) Limited, Bank of China (Hong Kong) Limited, The Bank of East Asia, Limited and Industrial and Commercial Bank of China (Asia) Limited:

- (a) Standard Chartered Bank (Hong Kong) Limited

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Des Voeux Road Branch	Standard Chartered Bank Building, 4-4A, Des Voeux Road Central, Central
	88 Des Voeux Road Branch	88 Des Voeux Road Central, Central
	Wanchai Southorn Branch	Shop C2, G/F & 1/F to 2/F, Lee Wing Building, No. 156-162 Hennessy Road, Wanchai
Kowloon	Kwun Tong Branch	1A Yue Man Square, Kwun Tong
	Mongkok Branch	Shop B, G/F, 1/F & 2/F, 617-623 Nathan Road, Mongkok
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tsuen Wan Branch	Shop C, G/F & 1/F, Jade Plaza, 298 Sha Tsui Road, Tsuen Wan
	Tuen Mun Town Plaza Branch	Shop No. G047-G052, Tuen Mun Town Plaza Phase I, Tuen Mun

(b) Bank of China (Hong Kong) Limited

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Bank of China Tower Branch Connaught Road Central Branch Taikoo Shing Branch	3/F, 1 Garden Road 13-14 Connaught Road Central Shop G1006, Hoi Sing Mansion, Taikoo Shing
Kowloon	Yau Ma Tei Branch Shanghai Street (Mong Kok) Branch Whampoa Garden Branch	471 Nathan Road, Yau Ma Tei 611-617 Shanghai Street, Mong Kok Shop G8B, Site 1, Whampoa Garden, Hung Hom
New Territories	East Point City Branch Sheung Shui Branch	Shop 101, East Point City, Tseung Kwan O 61 San Fung Avenue, Sheung Shui

(c) The Bank of East Asia, Limited

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Main Branch 399 Hennessy Road Branch	10 Des Voeux Road Central, HK G/F, Eastern Commercial Centre, 399 Hennessy Road, Wanchai
Kowloon	Mongkok North Branch  Jordan Branch	G/F, Kalok Building, 720-722 Nathan Road, Mongkok Shop 4-7, Ground Floor, 238 Nathan Road
New Territories	Ha Kwai Chung Branch	202 Hing Fong Road

(d) Industrial and Commercial Bank of China (Asia) Limited

	<b>Branch Name</b>	<b>Address</b>
Hong Kong Island	Queen's Road Central Branch North Point Branch	122-126 Queen's Road Central, Central G/F, 436-438 King's Road, North Point
Kowloon	Tsimshatsui East Branch  Yaumatei Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui 542 Nathan Road, Yaumatei
New Territories	Shatin Branch	Shop 22J, Level 3, Shatin Centre

## **COLLECTION/DISPATCH OF SHARE CERTIFICATES AND/OR REFUND CHEQUES**

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **WHITE** Application Forms and have indicated that they wish to collect their share certificates (if any) and/or refund cheques (if any) in person may collect their share certificates and/or refund cheques in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, November 27, 2009. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations’ respective chops. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected share certificates and/or refund cheques (if any) will be dispatched by ordinary post at the applicants’ own risk to the addresses specified in the **WHITE** Application Forms.

Share certificates and/or refund cheques (if any) for Hong Kong Public Offer Shares allotted to applicants applying by **WHITE** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses as specified in the **WHITE** Application Forms thereafter, by ordinary post and at their own risk on Friday, November 27, 2009.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more through the White Form eIPO service by submitting an electronic application to the designated White Form eIPO Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) and their applications are wholly or partially successful may collect their share certificates in person from the Company’s Hong Kong Share Registrar Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, 27 November 2009.

Applicants who have applied through the White Form eIPO service and paid their applications monies through single bank accounts may have refund monies (if any) dispatched, on or around Friday, 27 November 2009, to their application payment bank account in the form of e-Refund payment instructions; applicants who have applied through the White Form eIPO service and paid their application monies through multiple bank accounts may have refund monies (if any) despatched, on or around Friday, 27 November 2009, to the address as specified in their application instructions to the White Form eIPO Service Provider in the form of refund cheques, by ordinary post at their own risk.

Share certificates (if any) for Hong Kong Public Offer Shares allotted to applicants applying through the White Form eIPO which are either not available for personal collection or which are available but are not collected in person are expected to be despatched by ordinary post to their addresses as specified in their application instructions to the designated White Form eIPO Service Provider and thereafter, by ordinary post at their own risk.

## DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Share certificates for Hong Kong Public Offer Shares allotted to wholly or partially successful applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be issued in the name of HKSCC Nominees and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or their designated CCASS Participants' stock accounts at the close of business on Friday, November 27, 2009, or in the event of a contingency, any other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms should check the number of the Hong Kong Public Offer Shares allotted to them with that CCASS Participant.

Applicants applying as a CCASS Participant on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS should check and report any discrepancies to HKSCC before 5:00 p.m. on Friday, November 27, 2009 or such other date as shall be determined by HKSCC or HKSCC Nominees.

Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more using **YELLOW** Application Forms and have indicated on their Application Forms that they wish to collect their refund cheques (if any) in person, may collect refund cheques (if any) in person from Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong between 9:00 a.m. and 1:00 p.m. on Friday, November 27, 2009.

Refund cheques (if any) for applicants using **YELLOW** Application Forms which are either not available for personal collection or which are available but are not collected in person are expected to be dispatched by ordinary post to their addresses on their application forms by ordinary post at their own risk on Friday, November 27, 2009.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, November 27, 2009.

Applicants applying (whether using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC) as CCASS Investor Participants, they can also check their new account balance and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the amount of refund monies (if any) payable to them via the CCASS phone system or the CCASS internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) immediately after the credit of the Hong Kong Public Offer Shares to their stock accounts on Friday, November 27, 2009. HKSCC will also make available to such applicants activity statements showing the number of Hong Kong Public Offer Shares credited to their CCASS Investor Participants stock accounts and (for CCASS Investor Participants applying by giving **electronic application instructions** to HKSCC) the refund amount credited to their respective designated bank accounts (if any).

Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms on or before 8:00 a.m. on Monday, November 30, 2009. For more information, please refer to the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus.

## **UPDATE ON PROJECT FINANCING COMMITMENTS FOR PARCELS 5 AND 6**

As of the date of this announcement, Venetian Orient Limited (“VOL”), an indirect wholly owned subsidiary of the Company, has secured aggregate financing commitments of \$1.75 billion for project financing from a group of commercial banks and financial institutions, which is the amount that VOL was originally targeting to raise and includes \$300.0 million of additional financing commitments from the committed amount of US\$1.45 billion previously disclosed in the Prospectus. The proceeds of the project financing are to be used to finance project costs expected to be incurred in connection with the development and construction of Phases I and II of the integrated resort on Parcels 5 and 6 of the Company’s Cotai Strip development.

## **PROPRIETARY TRADING IN THE SHARES BY SYNDICATE MEMBERS**

The underwriters of the Hong Kong Public Offering and the International Offering (together, the “Syndicate Members”) and their affiliates may each individually undertake proprietary trading in the Shares during and after the end of the stabilization period described in the section headed “Information About This Prospectus and the Global Offering — Over-allotment and Stabilization” in the Prospectus, being the period beginning on the day on which trading of the Shares commence on the Stock Exchange and ending on December 19, 2009, the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such proprietary trading activities do not form part of the underwriting or the stabilization process and may affect the market price or value of the Shares, the liquidity or trading volume of the Shares and the volatility of the Share price, and the extent to which such activities occur from day to day cannot be estimated. When engaging in such proprietary trading activities, the Syndicate Members are subject to certain restrictions, including the following:

- (a) pursuant to the agreement between the Syndicate Members, dated November 21, 2009, the Syndicate Members (other than the Stabilizing Manager or any person acting for it) must not, in connection with the distribution of the Offer Shares, effect any transactions with a view to stabilizing or maintaining the market price of any of the Offer Shares at levels other than those which might otherwise prevail in the open market; and
- (b) the Syndicate Members must comply with all applicable laws and regulations, including the market misconduct provisions of the SFO, including the provisions prohibiting insider dealing, false trading, price rigging and stock market manipulation.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering, the Capitalisation Issue and the mandatory and automatic exchange of the Bonds for Shares, approximately 29.7% of the Company's issued share capital will be held by the public (before any exercise of the Over-allotment Option).

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Monday, November 30, 2009, dealings in the Shares on the Stock Exchange are expected to commence at 9:30 a.m. on Monday, November 30, 2009. Shares will be traded in board lots of 400 Shares. The stock code of the Shares is 1928.

By order of the Board  
**Sheldon Gary Adelson**  
*Chairman*

Hong Kong, Friday, November 27, 2009

*As at the date of this announcement, the Chairman and Non-executive Director of the Company is Sheldon Gary Adelson. The Executive Directors of the Company are Steven Craig Jacobs and Stephen John Weaver; the Non-executive Directors of the Company are Jeffrey Howard Schwartz and Irwin Abe Siegel; and the Independent Non-executive Directors of the Company are Iain Ferguson Bruce, Yun Chiang and David Muir Turnbull.*

*Please also refer to the published version of this announcement in **South China Morning Post**.*